

SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED

CIN: U74110GJ2011PTC152636

**REGD OFFICE: Unit No.617, 6th Floor, X-Change Plaza, Dalal Street Commercial
Co-operative Society Limited, Road 5E, Block 53, Zone 5,**

GiftCity, Gandhi Nagar, Gujarat, India, 382050

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**TRANSCRIPT OF NCLT CONVENED MEETING OF THE EQUITY SHAREHOLDERS OF
THE SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED HELD ON FRIDAY, MARCH
13, 2026 AT 10:00 A.M. THROUGH VIDEO CONFERENCING ('VC')/OTHER AUDIO-
VISUAL MEANS ('OAVM')**

Legal Counsel - Kartikeya Goel: I request team CDSL to please start the recordings.

CDSL Team: Yes, sir. So I'll give a countdown.

Legal Counsel - Kartikeya Goel: Yes, please.

CDSL Team: Okay, sir. So on the count of five, four, three, two, one. You may start with the meeting.

Legal Counsel - Kartikeya Goel: Sir, I request Team CDSL to please confirm how many equity shareholders have joined so that the quorum may be ascertained.

CDSL Team: Sir, I can see seven attendees.

Legal Counsel - Kartikeya Goel: And as per the attendance report, how many equity holders have joined?

CDSL Team: Sir, I can see seven attendees.

Legal Counsel - Kartikeya Goel: All right.

So a very warm welcome to everyone. We have gathered today for the meeting of Equity Shareholders of Silverleaf Capital Services Private Limited. This meeting is being convened under the supervision of the Hon'ble National Company Law Tribunal, Ahmedabad Bench - I under the directions issued by the order dated 17th of October 2025 read with order dated 24th of November 2025. The Hon'ble Tribunal has appointed Mr. Atul Lakhanpal, Senior Advocate, as "the Chairperson" of the Meeting and Mr. Mahendra Kumar Parmar, Advocate as "the Scrutinizer" of the Meeting.

I am Kartikeya Goel, the Legal Counsel - Kartikeya Goel: of the company. I'm attending this meeting from Delhi. Now I request the Hon'ble Chairperson and the Hon'ble Scrutinizer to please introduce themselves and confirm their location. For the record please.

Chairperson - Atul Lakhanpal: I'm Atul Lakhanpal. Am I audible. I'm Atul Lakhanpal, senior advocate. I've been appointed Chairman of this Meeting. So we can make you proceed.

Scrutinizer - Mahendrakumar Parmar: Myself Mahendra Parmar, Advocate, appointed Scrutinizer for the Meeting.

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Legal Counsel - Kartikeya Goel: Thank you, sir. You're welcome.

Chairperson - Atul Lakhanpal and Scrutinizer - Mahendrakumar Parmar: Thank you.

Legal Counsel - Kartikeya Goel: So the purpose of today's meeting is to consider and if thought fit approve the proposed scheme of amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited. The scheme of amalgamation provides for amalgamation of Silverleaf Capital Services Private Limited with and include Share India Securities Limited on a going concern basis and various other matters incidental, consequential or otherwise integrally connected with the said amalgamation. Now I request the Hon'ble Chairperson to please invite the queries that any of the Equity Shareholder may have on the proposed scheme.

Chairperson - Atul Lakhanpal: Please. Any queries or any objections to the scheme please. You can raise those.

Legal Counsel - Kartikeya Goel: So the Hon'ble Chairperson has invited queries and objections that any of the Equity Shareholder may have. So you are requested. If you have any query or objection you may please put forth your query in the chat box. Or you may raise your hands.

Chairperson - Atul Lakhanpal: As I understand from the silence in the meeting that nobody has any objections or queries regarding this amalgamation.

Legal Counsel - Kartikeya Goel: Team CDSL to please confirm if any queries are received in the chat Box. So the Hon'ble Chairperson has directed that the voting lines may be open for the next 10 minutes. So I request Team CDSL to please open the voting lines for 10 minutes to enable such equity shareholders who have not voted during the remote evoting period which commenced on 9th of March at 9 a.m. and closed on 12th of March at 5 p.m.. So I request the Equity Shareholders who are present in the meeting and have not voted during the said remote evoting period, they will please cast their votes. Detailed instructions for casting your vote are provided in the notice served to all the equity shareholders. So you are requested to follow the procedure and please cast your vote. Any equity shareholders who has already cast their vote during the remote e voting period are not eligible to cast their vote again. Their vote has already been recorded. If you are facing any difficulty in casting a vote, you can put forth your query in the chat box. Or you may contact the representatives of CDSL or the company. Their contact details are provided in the notice serve to all the equity shareholders.

Legal Counsel - Kartikeya Goel: I think there is only One minute remaining so I request any Equity Shareholder who has not voted please cast your vote. The voting lines will be closed in another minute. Please cast your vote, whosoever has not yet casted their vote. So the time is over. I request CDSL to please close the voting lines. So I would like to propose a hearty Vote

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of thanks to the Hon'ble Chairperson, the Scrutinizer for a smooth conduct of today's meeting and all the equity shareholders who took time to join today's meeting. Thank you all. I request CDSL to please stop the recording and close the meeting please.

CDSL Team: Sure. Sir. I request to scrutinizer please open the window and close the voting process.

Legal Counsel - Kartikeya Goel: Okay. We will do that.